

Almond Board of California

1104 12th Street Modesto, CA 95354 USA Phone: (209) 549-8262 Fax: (209) 549-8267

ALMOND INDUSTRY	POSITION	REPORT
14 NI 14 DV 1995		

JANUAN 1999				
	1994-95	1994-95	1993-94	
	<u>Forecast</u>	<u>7/1 - 01/31</u>	<u>7/1 - 01/31</u>	% Change
	mil lbs.	Kernel Wt.	Kernel Wt.	
1. Carryin 7/1/94	102.6	102,631,026	131,113,387	-21.72%
2. Crop Receipts To Date	640.0	704,974,794	482,126,811	46.22%
3. [5% Loss & Exempt] (93/94@3%)	<u>32.0</u>	<u>35,248,740</u>	<u>14,463,804</u>	
4. New Crop Marketable (2-3)	608.0	669,726,054	467,663,007	43.21%
5. [Reserve of 10%]	<u>60.8</u>	<u>66,972,605</u>	n/a	
6. Total Supply (1+4-5)	<u>649.8</u>	705,384,475	598,776,394	
SALABLE				
Shipments by Handlers				
7. Domestic	175.0	102,107,134	108,030,784	-5.48%
8. Export	<u>381.4</u>	292,433,039	217,625,456	34.37%
9. Total	<u>556.4</u>	394,540,173	325,656,240	
10. Estimated Carryout 6/30/95	<u>93.4</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	310,844,302	273,120,154	

		1994-95 (Crop Year	1993-94 (Crop Year
		<u> 1/1 - 1/31</u>	<u>7/1 - 1/31</u>	<u> 1/1 - 1/31</u>	<u>7/1 - 1/31</u>
<u>DOMESTIC</u>					
Shelled		10,874,777	78,342,053	11,862,465	94,071,283
Manufactured		3,118,886	32,630,149	3,873,609	38,733,527
Products		104,206	344,450	69,498	309,452
Inshell		171,218	4,616,730	50,822	2,798,125
[Interhandler Transfers]		(508,481)	(1,288,293)	(1,400,778)	(12,035,601)
[Industry Purchases]		(946,747)	(12,537,955)	(1,568,091)	(15,846,002)
	TOTAL	12,813,859	102,107,134	<u> 12,887,525</u>	108,030,784
EXPORT					
Shelled		28,553,600	200,898,291	17,622,128	145,473,019
Manufactured		7,963,256	67,742,511	6,585,351	61,956,776
Products		n/a	n/a	n/a	n/a
Inshell		4,201,368	23,792,237	<u>511,196</u>	10,195,661
	TOTAL	40,718,224	292,433,039	24,718,675	217,625,456
NET SHIPMENTS		53,532,083	394,540,173	37,606,200	325,656,240
<u>EXEMPT</u>		171,900	3,693,862	837,779	6,612,594
Source ABC Form 25					February 9, 1995

EXPORT DELIVERIES BY DESTINATION (Kernel Weight) 4-95 Cron

	January 1999	<u> </u>	Cro	o Year 1994-9	95	(,,,,,,		10.3.1.7	Cro	p Year 1993-	94	
			•	through 01/				1 .		3 through 01.		
		L	07701794			0/			0110113			
	Mandle Assessment	Country		Shelled	<u>Inshell</u>	%	:	Country		Shelled	<u>Inshell</u>	<u>%</u>
	North America	Canada		11,370,120	221,872	3.96%	:	Canada		9,630,126	226,153	4.53%
		Mexico		<u>3,281,900</u>	<u>0</u>	1.12%	:	Mexico		<u>3,423,577</u>	<u>0</u>	1.57%
			Total	<u>14,652,020</u>	<u>221,872</u>		i		Total	<u>13,053,703</u>	<u>226,153</u>	
	Central America	Costa Rica		***	***	0.00%	:	Costa Rica		25,767	0	0.01%
	Central America	Others		77,840	875	0.03%	:	Others		11,145	8,330	0.01%
		Others	Total	77,840	<u>875</u>	0.0070		O(no.b	Total	36,912	8,330	0.0170
							:					
	Caribbean	Others		<u>177,484</u>	<u>5,250</u>	0.06%	:	Others		<u>24,233</u>	<u>0</u>	0.01%
			Total	<u>177,484</u>	<u>5,250</u>				Total	<u>24,233</u>	<u>0</u>	
	South America	Argentina		2,392,400	143,071	0.87%	:	Argentina		653,900	55,353	0.33%
	oouti, , iiiioiiou	Brazil		786,768	131,893	0.31%	:	Brazil		280,927	30,940	0.14%
		Colombia		176,206	0	0.06%	:	Colombia		***	***	0.00%
		Venezuela		336,719	2,625	0.12%	:	Venezuela		449,750	2,275	0.21%
		Others		133,230	<u>0</u>	0.05%	:	Others		258,950	2,328	0.12%
			Total	3,825,323	277,589		:		Total	1,643,527	90,896	
							:					
	Western Europe			875,550	0	0.30%	:	Austria		1,161,419	0	0.53%
		Belgium		5,673,797	0	1.94%	:	Belgium		5,107,982	0	2.35%
		Denmark		5,985,478	0	2.05%	:	Denmark		5,309,511	0	2.44%
		Finland		1,140,453	0	0.39%	:	Finland		905,361	0	0.42%
		France		16,470,947	207,352	5.70%	:	France		12,952,444	10,272	5.96%
		Germany		76,028,943	110,950	26.04%	:	Germany		59,700,736	91,700	27.47%
		Greece		3,657,750	15,400	1.26%	:	Greece		600,850	0	0.28%
		Italy		8,034,925	21,560	2.75%		Italy Nothedands		2,356,900	61,600	1.11%
		Netherlands		16,489,080	0	5.64%	•	Netherlands		12,290,339	0	5.65%
		Norway		3,876,243	0 7,700	1.33% 0.36%	•	Norway		2,672,830 315,900	0	1.23% 0.15%
		Portugal		1,050,200	7,700		:	Portugal			0	0.13%
		Spain		17,814,159	0	6.09%	:	Spain Sweden		1,772,948 6,870,312	0	3.16%
		Sweden		7,383,043	0	2.52% 1.29%	:	Switzerland		4,448,690	0	2.04%
		Switzerland		3,761,045	60,900	4.77%	:	United Kingdom		10,241,499	44,800	4.73%
		United Kingdom		13,901,933 25,900	00,500	0.01%	:	Others		0	000,44	0.00%
		Others	Total	<u>23,900</u> 182,169,446	423,862	0.0176	:	Others	Total	126,707,72 <u>1</u>	208,372	0.0076
			iotai	102,109,440	423,002		;		i Otai	120,101,121	200,372	
	Eastern Europe	Russia		1,579,950	0	0.54%	;	Russia		***	***	0.00%
		Others		596,507	<u>0</u>	0.20%	:	Others		345,017	<u>0</u>	0.16%
			Total	2,176,457	<u>o</u>		;		Total	345,017	<u>0</u>	
2				450 470		0.050/	:	D-4:-		***	***	0.000/
	Middle East	Bahrain		150,173	0	0.05%	:	Bahrain				0.00%
		Cyprus		387,600	0	0.13%	:	Cyprus		0	0	0.00%
		Israel		3,372,265	392,650	1.29%	:	Israel		2,869,059	3,489	1.32%
		Jordan		714,420	44,092	0.26%	:	Jordan				0.00%
		Kuwait		803,250	5,355	0.28%		Kuwait		554,770	0	0.25%
		Lebanon		1,739,500	0	0.59%	:	Lebanon		1,094,750	0	0.50% 1.07%
		Saudi Arabia		3,575,320	0 0	1.22% 0.47%	:	Saudi Arabia		2,325,314 799,000	0	0.37%
		Syria		1,377,850	0	0.47%	:	Syria Turkey		101,000	0	0.05%
		Turkey United Arab Emirate		652,650	0	1.74%	:	United Arab Emirate	•	4,766,744	14,625	2.20%
			28	5,075,757 <u>395,300</u>	<u>0</u>	0.14%	:	Others	3	310,859	31,500	0.16%
		Others	Total	18,244,085	442,097	0.1470	:	Others	Total	12,821,496	<u>49,614</u>	0.1070
			rotai	10,2,44,000	372,007		:		10141	12,021,100	10,011	
	Asia	China		614,000	0	0.21%	:	China		***	***	0.00%
		Hong Kong		4,650,734	0	1.59%	:	Hong Kong		2,307,327	0	1.06%
		India		995,086	22,233,012	7.94%	:	India		559,298	9,541,141	4.64%
		Japan		23,502,295	805	8.04%	:	Japan		31,878,393	280	14.65%
		Malaysia		1,188,700	0	0.41%	:	Malaysia		962,225	0	0.44%
		Philippines		85,481	0	0.03%	:	Philippines		***	***	0.00%
		Singapore		1,221,204	0	0.42%	:	Singapore		927,600	0	0.43%
		South Korea		4,458,625	0	1.52%	:	South Korea		8,476,000	0	3.89%
		Taiwan		3,162,387	0	1.08%	:	Taiwan		2,675,943	0	1.23%
		Thailand		202,713	0	0.07%	:	Thailand		***	***	0.00%
		Vietnam		176,000	0	0.06%	:	Vietnam				0.00%
		Others		484,234	438	0.17%	:	Others	T-4-1	486,265	<u>0</u>	0.22%
			Total	40,741,459	<u>22,234,255</u>		•		Total	<u>48,273,051</u>	<u>9,541,421</u>	
	New Zealand	New Zealand	Total	437,850	<u>o</u>	0.15%	:	New Zealand	Total	<u> 291,575</u>	<u>o</u>	0.13%
	NOW Louising	Tion Louising			_		:				_	
	Australia	Australia	Total	2,730,823	<u>0</u>	0.93%	:	Australia	Total	2,851,182	<u>0</u>	1.31%
				000 500	•	0.000	:	Conordalacata		400.000	•	0.050/
	Africa	Canary Islands		236,500	0	0.08%	:	Canary Islands		106,000	70.975	0.05%
Α,		Egypt		1,663,500	186,437	0.63%	:	Egypt		578,750 ***	70,875 ***	0.30%
		South Africa		631,269	0	0.22%		South Africa		0	0	0.00% 0.00%
		Tunisia		508,972	0	0.17%		Tunisia				0.00%
		Others	Total	176,500 3 216 741	0 186 437	0.06%	:	Others	Total	<u>613,263</u> 1,298,013	<u>0</u> 70,875	0.2076
			Total	<u>3,216,741</u>	<u>186,437</u>		:		iolai	1,230,013	10,010	
	Others	Others	Total	191,274	Q	0.07%	:	Others	Total	83,365	<u>0</u>	0.04%
							;					
		TOTAL DELIVERIE	ES	268,640,802	23,792,237	100.00%	:	TOTAL DELIVERIE	s	207,429,795	10,195,661	100.00%
	February 9, 1995			*In Others				onds From Three or Mo				
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QUALITY CONTROL REPORT INDUSTRY SUMMARY JULY 1, 1994 - JANUARY 31, 1995

	From ABC Form 1	From USDA Inspe	ection Certificates	
Variety Name	Total Receipts	Total Receipts	Total Inedibles	% Reject
NONPAREIL	345,856,156	348,909,354	7,500,714	2.15%
CARMEL	135,495,056	136,748,472	1,343,605	0.98%
MISSION	37,651,638	38,702,927	258,883	0.67%
PRICE	38,928,050	35,867,937	302,681	0.84%
BUTTE	21,785,877	20,999,303	160,821	0.77%
NEPLUS	15,344,909	15,355,521	221,976	1.45%
PEERLESS-SHELLING	4,952,738	5,051,484	21,193	0.42%
PEERLESS- BLEACHING	5,467,828	0	0	0.00%
ALDRICH	313,880	320,168	1,777	0.56%
BALLICO	4,625	4,625	25	0.54%
BONITA	17,210	17,210	244	1.42%
CALIFORNIA	17,492,539	24,642,225	357,743	1.45%
CARRION	231,652	214,712	4,328	2.02%
CHIPS SPECIAL	12,611	12,611	117	0.93%
CRUZ	969	969	86	8.88%
DAVEY	4,701	49,754	218	0.44%
	67,710	67,710	562	0.83%
DOTTY ONE	277,889	249,586	2,575	1.03%
DRAKE		10,873,616	133,557	1.23%
FRITZ	11,447,450	2,360,016	72,722	3.08%
HARVEY	2,429,783			4.09%
HASHEM	1,130,642	735,486	30,088	5.33%
IXL	23,388	20,671	1,102	
JEFFRIES	469,776	398,947	4,278	1.07%
JORDANOLO	3,126	3,126	58	1.86%
KAPAREIL	1,169	1,169	35	2.99%
LE GRAND	2,257,120	1,977,248	21,116	1.07%
LIVINGSTON	507,634	451,814	8,339	1.85%
MERCED	14,542,217	13,559,542	579,271	4.27%
MILO	98,767	0	0	0.00%
MIXED & UNKNOWN	12,104,232	13,488,156	259,076	1.92%
MONO	1,034,922	751,024	8,508	1.13%
MONTEREY	10,461,233	9,830,242	119,388	1.21%
MORLEY	14,910	8,942	102	1.14%
NORMAN	428,260	447,164	12,561	2.81%
PADRE	2,715,158	2,589,573	13,611	0.53%
PEARL	13,359	13,359	67	0.50%
QUEENS	27	27	2	7.419
RIPON	3,472	6,651	91	1.37%
ROSETTA	12,542	12,700	99	0.78%
RUBY	6,385,120	6,019,670	52,685	0.88%
SAURET	1,431,243	1,297,065	23,648	1.82%
SAVANA	17,693	17,693	85	0.48%
SEEDLING	15,259	15,259	43	0.28%
SONORA	3,624,635	3,200,292	39,382	1.239
THOMPSON	9,209,140	8,361,989	218,087	2.61%
TIOGA	14,200	24,829	204	0.829
TOKYO	257,913	213,105	1,594	0.75%
WOOD COLONY	414,366	507,942	2,634	0.529
TOTALS:	704,974,794	704,401,885	11,779,981	1.67%



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February 9, 1995

To: Handlers and Position Report Subscribers

From: Michael Marsh, CPA

Attached is the January 1995 Almond Industry Position Report. You will notice that although there was no receipt reporting requirement for the month of January, the receipts figure has changed somewhat from that reported in December.

The receipts indicated on this report are as of December 31, 1994. The variance from the December Position Report was caused by a couple of factors--the tardy filing of forms by handlers and revisions handlers made to amounts previously reported.

The timely filing of forms is greatly appreciated by Board staff because it allows us to compile and report the information back to the industry efficiently. We thank you for your cooperation.