

ALMOND BOARD OF CALIFORNIA
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ALMOND INDUSTRY POSITION REPORT
 March 1993

| | <u>1992-93</u> <u>Forecast</u> | <u>1992-93</u> <u>7/1-03/31</u> | <u>1991-92</u> <u>7/1-03/31</u> |
|--|-----------------------------------|------------------------------------|------------------------------------|
| | mil lbs | pounds kernel wt. | pounds kernel wt. |
| 1. Carryin 7/1/92 | 140.0 | 148,114,408 | 241,359,782 |
| 2. Receipts, 1992 crop | 550.0 | 544,903,174 | 485,514,450 |
| 3. Loss and exempt (5%) | 27.0 | 27,245,158 | 24,275,722 |
| 4. New crop marketable (2 - 3) | 523.0 | 517,658,016 | 461,238,728 |
| 5. Reserve (0% x 4) | .0 | n/a | 23,061,936 ^{1/} |
| 6. Total Supply (1 + 4 - 5) | 663.0 | 665,772,424 | 679,536,574 |
| Salable | | | |
| Shipments by Handlers | | | |
| 7. Domestic | 185.0 | 147,232,139 | 142,227,430 |
| 8. Export | 360.0 | 288,747,084 | 318,656,113 |
| 9. Total | 545.0 | 435,979,223 | 460,883,543 |
| 10. Estimated Carryout 06/30/93 | 118.0 | n/a | n/a |
| 11. Computed inventory (6 - 9) | n/a | 229,793,201 | 218,653,031 |
| Commitments (sold, not delivered) | | | |
| 12. Domestic | | 67,633,568 | 74,014,649 |
| 13. Export | | 74,219,355 | 78,314,961 |
| 14. Total | | 141,852,923 | 152,329,610 |
| 15. Uncommitted inventory (11 - 14) | | 87,940,278 | 66,323,421 |
| New sales, current month | | | |
| 16. Domestic | | -9,712,889 | 2,824,091 |
| 17. Export | | 18,026,741 | 17,013,073 |
| 18. Total | | 8,313,852 | 19,837,164 |

^{1/} computed at 5%

Monthly report of salable handler shipments:

| | | <u>1992-93</u> | | <u>1991-92</u> | |
|-----------------|-----------|-------------------|------------------|-------------------|------------------|
| | | <u>03/1-03/31</u> | <u>7/1-03/31</u> | <u>03/1-03/31</u> | <u>7/1-03/31</u> |
| Domestic | | | | | |
| Shelled | kernel wt | 8,025,259 | 88,167,752 | 6,655,021 | 80,812,197 |
| Manufactured | kernel wt | 4,823,656 | 55,726,755 | 4,383,195 | 58,074,884 |
| Inshell | net wt | 80,150 | 9,268,810 | 4,230 | 9,512,945 |
| Total | kernel wt | 12,876,967 | 147,232,139 | 11,040,890 | 142,227,430 |
| Export | | | | | |
| Shelled | kernel wt | 14,623,026 | 185,308,959 | 19,388,367 | 212,026,459 |
| Manufactured | kernel wt | 7,695,490 | 85,821,045 | 10,457,315 | 98,779,425 |
| Inshell | net wt | 2,000,500 | 28,120,402 | 1,536,200 | 13,270,416 |
| Total | kernel wt | 23,596,126 | 288,747,084 | 30,791,572 | 318,656,113 |
| Exempt | kernel wt | 884,627 | 8,929,432 | 907,980 | 8,866,105 |

Source ABC Form 25

April 15, 1993

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

| | Crop Year 1992-93 | | Crop Year 1991-92 | |
|-------------------------|---------------------|-------------------|---------------------|-------------------|
| | 7/1/92 thru 3/31/93 | | 7/1/91 thru 3/31/92 | |
| | Shelled | Inshell | Shelled | Inshell |
| North America | | | | |
| Canada | 13,246,173 | 819,400 | 12,796,158 | 698,150 |
| Mexico | 3,865,503 | 0 | 2,415,601 | 0 |
| Total | 17,111,676 | 819,400 | 15,211,759 | 698,150 |
| Central America | 63,650 | 1,900 | 47,458 | 0 |
| Caribbean | 114,264 | 20,000 | 85,337 | 9,000 |
| South America | | | | |
| Argentina | 1,969,619 | 281,650 | 1,988,223 | 459,250 |
| Brazil | 98,423 | 225,500 | 147,883 | 96,000 |
| Chile | 420,175 | 0 | *** | *** |
| Colombia | 220,248 | 0 | 156,550 | 0 |
| Venezuela | 539,710 | 33,500 | 885,856 | 20,000 |
| Others | 49,592 | 13,850 | 443,425 | 0 |
| Total | 3,297,767 | 554,500 | 3,621,937 | 575,250 |
| Western Europe | | | | |
| Austria | 1,522,655 | 0 | 1,697,000 | 0 |
| Belgium | 6,605,076 | 0 | 9,957,016 | 0 |
| Denmark | 6,759,886 | 0 | 6,318,478 | 0 |
| Finland | 1,140,880 | 0 | 1,218,432 | 0 |
| France | 15,843,387 | 632,424 | 22,956,692 | 716,375 |
| Germany | 86,450,443 | 629,000 | 91,382,443 | 657,800 |
| Greece | 348,000 | 0 | 3,307,400 | 0 |
| Ireland | *** | *** | 244,150 | 0 |
| Italy | 4,285,106 | 0 | 9,596,119 | 0 |
| Netherlands | 17,464,757 | 0 | 17,876,604 | 0 |
| Norway | 3,640,443 | 0 | 3,893,538 | 0 |
| Portugal | 380,000 | 0 | 507,500 | 0 |
| Spain | 3,224,120 | 0 | 14,988,453 | 0 |
| Sweden | 7,681,667 | 0 | 9,132,520 | 0 |
| Switzerland | 6,031,078 | 0 | 7,608,310 | 0 |
| United Kingdom | 17,713,088 | 132,000 | 16,322,372 | 132,000 |
| Others | 212,012 | 0 | 15,799 | 0 |
| Total | 179,302,598 | 1,393,424 | 217,022,826 | 1,506,175 |
| Asia Minor | | | | |
| Israel | 3,196,650 | 132,012 | 4,034,119 | 343,030 |
| Jordan | 104,236 | 0 | 762,750 | 59,000 |
| Kuwait | 560,498 | 0 | 530,534 | 0 |
| Lebanon | 540,750 | 0 | 930,000 | 2,500 |
| Saudi Arabia | 3,881,263 | 40,000 | 4,100,252 | 22,000 |
| Syria | 575,575 | 0 | 1,002,400 | 0 |
| Turkey | 211,069 | 0 | *** | *** |
| United Arab Emirates | 4,438,653 | 582,858 | 4,135,967 | 230,500 |
| Others | 380,571 | 0 | 643,248 | 0 |
| Total | 13,889,265 | 754,870 | 16,139,270 | 657,030 |
| Eastern Europe | | | | |
| Others | 324,769 | 0 | 1,675,875 | 0 |
| Total | 324,769 | 0 | 1,675,875 | 0 |
| Asia Oceania | | | | |
| China | 587,750 | 0 | 386,000 | 0 |
| Hong Kong | 3,924,303 | 0 | 2,503,061 | 0 |
| India | 598,131 | 25,223,550 | 505,691 | 9,773,811 |
| Japan | 38,762,541 | 7,600 | 37,010,526 | 3,150 |
| Malaysia/Singapore | 3,029,726 | 0 | 2,974,576 | 0 |
| South Korea | 8,767,377 | 44,000 | 8,744,750 | 0 |
| Taiwan | 3,027,046 | 0 | 4,153,338 | 0 |
| Others | 304,015 | 3,750 | 218,289 | 1,350 |
| Total | 59,000,889 | 25,278,900 | 56,496,231 | 9,778,311 |
| New Zealand | 358,304 | 0 | 609,973 | 0 |
| Australia | 3,685,395 | 36,440 | 4,371,846 | 0 |
| Africa | | | | |
| Egypt | 798,500 | 65,668 | 1,293,829 | 44,000 |
| Tunisia | 146,754 | 0 | 0 | 0 |
| Others | 739,149 | 225,000 | 593,515 | 3,750 |
| Total | 1,684,403 | 290,668 | 1,887,344 | 47,750 |
| Others | 5,280 | 0 | 43,392 | 0 |
| TOTAL DELIVERIES | 278,838,260 | 29,150,102 | 317,213,248 | 13,271,666 |

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ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

| | Industry Summary | | | |
|----------------------------|-----------------------------------|---------------------|-----------------------------------|---------------------|
| | Total Pounds 07/01/92-03/31/93 | % Total Receipts | Total Pounds 07/01/91-03/31/92 | % Total Receipts |
| <u>Major Tonnage</u> | | | | |
| Nonpareil | 264,793,907 | 48.595 | 256,876,177 | 52.908 |
| Mission | 39,526,387 | 7.254 | 33,477,937 | 6.895 |
| Merced | 14,251,303 | 2.615 | 12,317,958 | 2.537 |
| Nephus | 15,274,935 | 2.803 | 14,967,566 | 3.083 |
| Carmel | 99,454,662 | 18.252 | 80,173,872 | 16.513 |
| Peerless | 9,815,333 | 1.801 | 10,716,135 | 2.207 |
| Total Major Tonnage | 443,116,527 | 81.320 | 408,529,645 | 84.144 |
| <u>Mixed or Unknown</u> | 6,216,752 | 1.141 | 8,045,761 | 1.657 |
| Lesser Tonnage* | 95,569,895 | 17.539 | 68,939,044 | 14.199 |
| Total Receipts | 544,903,174 | 100.000 | 485,514,450 | 100.000 |
| | ===== | ===== | ===== | ===== |
| * Aldrich | 17,880 | 0.003 | 5,320 | 0.001 |
| Ballico | 9,623 | 0.002 | 0 | 0.000 |
| Butte | 11,109,075 | 2.039 | 7,337,362 | 1.511 |
| California | 24,232,484 | 4.447 | 17,752,760 | 3.656 |
| Carrion | 97,181 | 0.018 | 104,420 | 0.022 |
| Chips Special | 4,138 | 0.001 | 2,247 | 0.000 |
| Davey | 6,136 | 0.001 | 0 | 0.000 |
| Dotty One | 36,891 | 0.007 | 19,501 | 0.004 |
| Drake | 300,922 | 0.055 | 234,118 | 0.048 |
| Emerald | 12,750 | 0.002 | 0 | 0.000 |
| Fritz | 6,535,565 | 1.199 | 5,236,574 | 1.079 |
| Harvey | 1,696,806 | 0.311 | 1,221,595 | 0.252 |
| Hashem | 190,789 | 0.035 | 357,664 | 0.074 |
| Hershey | 199,362 | 0.037 | 0 | 0.000 |
| IXL | 8,147 | 0.001 | 8,606 | 0.002 |
| Jeffries | 429,515 | 0.079 | 316,537 | 0.065 |
| Jordanolo | 7,053 | 0.001 | 8,360 | 0.002 |
| Kapareil | 0 | 0.000 | 6,573 | 0.001 |
| Lawrence | 5,566 | 0.001 | 0 | 0.000 |
| Le Grand | 748,680 | 0.137 | 435,765 | 0.090 |
| Livingston | 90,154 | 0.017 | 4,806 | 0.001 |
| Long IXL | 0 | 0.000 | 0 | 0.000 |
| Marchini | 5,263 | 0.001 | 4,722 | 0.001 |
| Milo | 72,543 | 0.013 | 59,699 | 0.012 |
| Mono | 692,648 | 0.127 | 645,836 | 0.133 |
| Monterey | 5,259,735 | 0.965 | 1,791,921 | 0.369 |
| N-73 | 0 | 0.000 | 26,384 | 0.005 |
| Norman | 231,909 | 0.043 | 221,340 | 0.046 |
| Padre | 403,961 | 0.074 | 78,417 | 0.016 |
| Price | 26,544,753 | 4.871 | 23,479,685 | 4.836 |
| Rosetta | 4,447 | 0.001 | 4,006 | 0.001 |
| Ruby | 4,864,583 | 0.893 | 3,041,831 | 0.627 |
| Sauret | 732,165 | 0.134 | 564,817 | 0.116 |
| Seedling | 0 | 0.000 | 11,691 | 0.002 |
| Sonora | 1,182,308 | 0.217 | 454,218 | 0.094 |
| Texas | 22,775 | 0.004 | 0 | 0.000 |
| Thompson | 9,423,522 | 1.729 | 5,405,277 | 1.113 |
| Tioga | 15,612 | 0.003 | 19,055 | 0.004 |
| Tokyo | 206,937 | 0.038 | 43,758 | 0.009 |
| Valenta | 6,380 | 0.001 | 5,650 | 0.001 |
| White King | 0 | 0.000 | 6,646 | 0.001 |
| Wood Colony | 74,169 | 0.014 | 13,085 | 0.003 |
| Yosemite | 87,468 | 0.016 | 8,798 | 0.002 |
| | 95,569,895 | 17.539 | 68,939,044 | 14.199 |

This report is subject to further verification of handler's reports.
 April 15, 1993