

ALMOND BOARD OF CALIFORNIA  
 Post Office Box 15920  
 Sacramento, California 95852  
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT  
 November 1992

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-11/30</u>	<u>1991-92</u> <u>7/1-11/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	532,314,476	468,142,841
3. Loss and exempt (5%)	27.0	26,615,723	23,407,142
4. New crop marketable (2 - 3)	523.0	505,698,753	444,735,699
5. Reserve (0% x 4)	.0	n/a	44,473,569 <sup>1/</sup>
6. Total Supply (1 + 4 - 5)	663.0	653,813,161	641,621,912
<b>Salable</b>			
Shipments by Handlers			
7. Domestic	185.0	83,086,453	90,642,130
8. Export	360.0	170,566,304	184,861,232
9. Total	545.0	253,652,757	275,503,362
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	400,160,404	366,118,550
Commitments (sold, not delivered)			
12. Domestic		96,839,892	101,638,766
13. Export		125,969,408	143,973,604
14. Total		222,809,300	245,612,370
15. Uncommitted inventory (11 - 14)		177,351,104	120,506,180
New sales, current month			
16. Domestic		-858,480	12,121,651
17. Export		12,646,339	25,671,668
18. Total		11,787,859	37,793,319

<sup>1/</sup> computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		11/1-11/30	7/1-11/30	11/1-11/30	7/1-11/30
<b>Domestic</b>					
Shelled	kernel wt	8,840,896	46,016,422	9,775,135	50,403,808
Manufactured	kernel wt	5,073,550	34,242,678	7,468,040	37,293,959
Inshell	net wt	1,590,019	8,062,985	2,335,954	8,410,547
Total	kernel wt	14,478,826	83,086,453	18,060,759	90,642,130
<b>Export</b>					
Shelled	kernel wt	19,922,162	110,954,085	25,056,131	123,917,816
Manufactured	kernel wt	6,758,132	49,595,007	8,565,973	56,552,052
Inshell	net wt	4,412,158	16,220,696	1,711,467	7,888,705
Total	kernel wt	29,313,191	170,566,304	34,604,842	184,861,232
<b>Exempt</b>	kernel wt	583,211	5,510,630	1,048,158	3,892,147

Source ABC Form 25

December 14, 1992

EXPORT DELIVERIES BY DESTINATION  
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 11/30/92	7/1/91 thru 11/30/91	7/1/91 thru 11/30/91	7/1/91 thru 11/30/91
	Shelled	Inshell	Shelled	Inshell
North America				
Canada	8,467,667	498,900	8,210,775	628,550
Mexico	1,733,237	0	1,271,774	0
Total	10,200,904	498,900	9,482,549	628,550
Central America	33,025	1,900	21,982	0
Caribbean	91,274	20,000	84,280	9,000
South America				
Argentina	1,567,869	231,650	1,499,173	409,250
Brazil	76,848	225,500	147,883	96,000
Chile	276,920	0	***	***
Venezuela	424,052	33,500	492,152	20,000
Others	128,590	13,850	341,104	0
Total	2,474,279	504,500	2,480,312	525,250
Western Europe				
Austria	1,401,457	0	1,440,750	0
Belgium	3,973,072	0	5,348,262	0
Denmark	4,220,836	0	4,496,968	0
Finland	560,330	0	902,757	0
France	8,944,223	528,588	12,070,969	641,425
Germany	47,272,236	560,000	54,848,816	614,800
Greece	254,000	0	1,265,500	0
Italy	3,063,300	0	6,878,848	0
Netherlands	10,403,792	0	10,621,515	0
Norway	2,773,210	0	3,355,961	0
Portugal	237,000	0	320,500	0
Spain	1,906,020	0	6,780,475	0
Sweden	5,015,017	0	6,666,439	0
Switzerland	3,105,001	0	4,339,880	0
United Kingdom	9,941,122	132,000	8,262,361	132,000
Others	212,012	0	231,049	0
Total	103,282,628	1,220,588	127,831,050	1,388,225
Asia Minor				
Israel	2,024,900	70,000	2,373,925	119,030
Jordan	104,236	0	579,500	0
Kuwait	374,750	0	236,479	0
Lebanon	***	***	317,000	0
Saudi Arabia	2,343,123	0	1,980,261	22,000
Turkey	111,950	0	***	***
United Arab Emirates	2,923,098	560,358	2,622,248	142,500
Others	675,108	0	937,286	0
Total	8,557,165	630,358	9,046,699	283,530
Eastern Europe				
Others	47,188	0	62,743	0
Total	47,188	0	62,743	0
Asia Oceania				
China	212,000	0	196,000	0
Hong Kong	2,266,782	0	1,327,320	0
India	311,501	13,049,650	312,159	5,049,400
Japan	23,024,715	7,050	19,608,282	900
Malaysia/Singapore	1,664,460	0	1,477,367	0
South Korea	5,657,250	0	4,995,525	0
Taiwan	1,747,930	0	2,133,099	0
Others	219,552	3,750	130,413	1,350
Total	35,104,190	13,060,450	30,180,165	5,051,650
New Zealand	249,250	0	347,152	0
Australia	2,224,672	14,000	3,065,289	0
Africa				
Others	885,767	270,000	918,440	3,750
Total	885,767	270,000	918,440	3,750
Others	2,640	0	792	0
<b>TOTAL DELIVERIES</b>	<b>163,152,982</b>	<b>16,220,696</b>	<b>183,521,453</b>	<b>7,889,955</b>

\*\*\* In Others

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through November 30, 1992

Almond butter	24,935,408
Oil or feed	10,722,243
Airline	8,116,279
Charities	323,251
Other	<u>193,500</u>
Total	<u>44,290,681</u>
Shipments	44,290,681
Commitments	126,944
Total	<u>44,417,625</u>
Total Reserve Obligation	<u>43,569,376</u>

\* Subject to further verification of handler's reports.

December 14, 1992

# ALMOND BOARD OF CALIFORNIA

Post Office Box 15920  
Sacramento, California 95852  
Telephone (916) 338-2225, FAX (916) 338-1019

## ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

	Industry Summary			
	Total Pounds 07/01/92-11/15/92	% Total Receipts	Total Pounds 07/01/91-11/15/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	254,367,994	49.144	248,087,649	54.260
Mission	35,948,046	6.945	30,059,893	6.574
Merced	13,774,634	2.661	11,685,154	2.556
Nephus	14,729,966	2.846	13,691,196	2.994
Carmel	93,587,774	18.081	74,248,780	16.239
Peerless	9,341,493	1.805	9,934,159	2.173
<b>Total Major Tonnage</b>	<b>421,749,907</b>	<b>81.483</b>	<b>387,706,831</b>	<b>84.796</b>
<u>Mixed or Unknown</u>	5,342,771	1.032	6,666,311	1.458
<u>Lesser Tonnage*</u>	90,501,217	17.485	62,848,216	13.746
<b>Total Receipts</b>	<b>517,593,895</b>	<b>100.000</b>	<b>457,221,358</b>	<b>100.000</b>
* Aldrich	17,880	0.003	5,320	0.001
Ballico	9,623	0.002	0	0.000
Butte	10,404,612	2.010	6,330,881	1.385
California	22,945,977	4.433	16,364,460	3.579
Carrion	97,181	0.019	104,420	0.023
Chips Special	4,138	0.001	2,247	0.000
Davey	6,136	0.001	0	0.000
Dotty One	29,316	0.006	19,501	0.004
Drake	282,344	0.055	232,098	0.051
Fritz	6,147,620	1.188	4,138,375	0.905
Harvey	1,674,008	0.323	1,221,603	0.267
Hashem	190,789	0.037	298,286	0.065
Hershey	199,362	0.039	0	0.000
IXL	8,147	0.002	8,606	0.002
Jeffries	385,747	0.075	309,733	0.068
Jordanolo	7,053	0.001	8,360	0.002
Kapareil	0	0.000	6,573	0.001
Le Grand	673,284	0.130	330,768	0.072
Livingston	90,154	0.017	3,936	0.001
Long IXL	0	0.000	32,233	0.007
Marchini	5,263	0.001	4,722	0.001
Milo	72,543	0.014	59,699	0.013
Mono	682,418	0.132	535,246	0.117
Monterey	4,970,433	0.960	1,411,548	0.309
Norman	221,700	0.043	176,426	0.039
Padre	301,926	0.058	60,500	0.013
Price	25,122,390	4.854	22,156,301	4.846
Rosetta	4,447	0.001	4,006	0.001
Ruby	4,685,802	0.905	2,776,290	0.607
Sauret	716,534	0.138	534,370	0.117
Seedling	0	0.000	11,691	0.003
Sonora	1,177,572	0.228	439,142	0.096
Texas	23,691	0.005	0	0.000
Thompson	8,992,620	1.737	5,207,318	1.139
Tioqa	15,612	0.003	19,055	0.004
Tokyo	191,698	0.037	16,845	0.004
Valenta	6,380	0.001	5,650	0.001
Wood Colony	57,663	0.011	3,209	0.001
Yosemite	79,154	0.015	8,798	0.002
	<b>90,501,217</b>	<b>17.485</b>	<b>62,848,216</b>	<b>13.746</b>

This report is subject to further verification of handler's reports.

November 25, 1992

**ALMOND BOARD OF CALIFORNIA**  
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ALMONDS RECEIVED BY HANDLERS  
 -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/92-11/30/92	% Total Receipts	Total Pounds 07/01/91-11/30/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	260,426,766	48.923	251,554,323	53.735
Mission	37,262,858	7.000	31,377,807	6.703
Merced	14,077,511	2.645	11,719,624	2.503
Neplus	15,097,761	2.836	14,054,627	3.002
Carmel	96,686,410	18.163	76,483,052	16.338
Peerless	9,586,819	1.801	10,244,650	2.188
<b>Total Major Tonnage</b>	<b>433,138,125</b>	<b>81.369</b>	<b>395,434,083</b>	<b>84.469</b>
<u>Mixed or Unknown</u>	5,591,633	1.050	7,058,602	1.508
<u>Lesser Tonnage*</u>	93,584,718	17.581	65,650,156	14.024
<b>Total Receipts</b>	<b>532,314,476</b>	<b>100.000</b>	<b>468,142,841</b>	<b>100.000</b>
=====				
* Aldrich	17,880	0.003	5,320	0.001
Ballico	9,623	0.002	0	0.000
Butte	10,885,882	2.045	6,863,077	1.466
California	23,840,335	4.479	17,111,233	3.655
Carrion	97,181	0.018	104,420	0.022
Chips Special	4,138	0.001	2,247	0.000
Davey	6,136	0.001	0	0.000
Dotty One	36,891	0.007	19,501	0.004
Drake	287,086	0.054	232,098	0.050
Fritz	6,396,691	1.202	4,487,162	0.959
Harvey	1,695,316	0.318	1,221,603	0.261
Hashem	190,789	0.036	298,286	0.064
Hershey	199,362	0.037	0	0.000
IXL	8,147	0.002	8,606	0.002
Jeffries	429,515	0.081	309,733	0.066
Jordanolo	7,053	0.001	8,360	0.002
Kapareil	0	0.000	6,573	0.001
Le Grand	695,825	0.131	347,675	0.074
Livingston	90,154	0.017	3,936	0.001
Long IXL	0	0.000	32,233	0.007
Marchini	5,263	0.001	4,722	0.001
Milo	72,543	0.014	59,699	0.013
Mono	682,418	0.128	535,246	0.114
Monterey	5,078,997	0.954	1,527,694	0.326
Norman	221,700	0.042	176,426	0.038
Padre	321,646	0.060	60,500	0.013
Price	25,995,990	4.884	22,978,546	4.908
Rosetta	4,447	0.001	4,006	0.001
Ruby	4,814,963	0.905	2,894,376	0.618
Sauret	716,534	0.135	534,370	0.114
Seedling	0	0.000	11,691	0.002
Sonora	1,177,572	0.221	449,468	0.096
Texas	23,691	0.004	0	0.000
Thompson	9,219,375	1.732	5,297,792	1.132
Tioga	15,612	0.003	19,055	0.004
Tokyo	191,698	0.036	16,845	0.004
Valenta	6,380	0.001	5,650	0.001
Wood Colony	58,731	0.011	3,209	0.001
Yosemite	79,154	0.015	8,798	0.002
	<b>93,584,718</b>	<b>17.581</b>	<b>65,650,156</b>	<b>14.024</b>

This report is subject to further verification of handler's reports.

December 14, 1992