

ALMOND BOARD OF CALIFORNIA

Post Office Box 15920
Sacramento, California 95852
Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
September 1991

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-09/30</u>	<u>1990-91</u> <u>7/1-09/30</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	208,172,453	300,513,953
3. Loss and exempt (5%)	23.0	10,408,622	12,020,558 1/
4. New crop marketable (2 - 3)	437.0	197,763,831	288,493,395
5. Reserve (10% x 4)*	44.0	0	100,972,688 2/
6. Total Supply (1 + 4 - 5)	643.0	439,123,613	390,225,393
Salable			
Shipments by Handlers			
7. Domestic	190.0	48,505,905	46,579,894
8. Export	370.0	101,609,184	81,734,612
9. Total	560.0	150,115,089	128,314,506
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	289,008,524	261,910,887
Commitments (sold, not delivered)			
12. Domestic		107,398,313	120,097,928
13. Export		129,676,713	147,441,666
14. Total		237,075,026	267,539,594
15. Uncommitted inventory (11 - 14)		51,933,498	-5,628,707
New sales, current month			
16. Domestic		56,427,664	77,013,584
17. Export		65,834,216	67,530,337
18. Total		122,261,880	144,543,921

1/ computed at 4%

2/ computed at 35% * Pending USDA Approval

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		<u>09/1-09/30</u>	<u>7/1-09/30</u>	<u>09/1-09/30</u>	<u>7/1-09/30</u>
Domestic					
Shelled	kernel wt	11,472,961	28,117,658	9,581,484	27,323,251
Manufactured	kernel wt	6,240,078	19,871,845	6,599,971	18,824,781
Inshell	net wt	1,322,446	1,473,896	1,238,302	1,221,620
Total	kernel wt	18,176,399	48,505,905	16,615,589	46,579,894
Export					
Shelled	kernel wt	26,164,252	63,317,317	28,393,787	53,778,860
Manufactured	kernel wt	10,614,015	36,193,493	11,032,376	24,573,677
Inshell	net wt	808,800	3,636,639	2,883,880	5,297,640
Total	kernel wt	37,265,542	101,609,184	41,289,117	81,734,612
Exempt	kernel wt	897,396	1,533,664	-1,502,902	1,735,171

Source ABC Form 25

October 14, 1991

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 9/30/91 Shelled	Inshell	7/1/90 thru 9/30/90 Shelled	Inshell
North America				
Canada	4,077,791	88,000	3,518,118	0
Mexico	516,447	0	1,009,853	0
Total	4,594,238	88,000	4,527,971	0
Central America	590	0	11,535	0
Caribbean	12,120	0	20,738	0
South America				
Argentina	824,600	52,250	156,400	20,000
Brazil	95,632	66,000	***	***
Others	288,828	0	131,361	0
Total	1,209,060	118,250	287,761	20,000
Western Europe				
Austria	1,107,300	0	619,450	0
Belgium	2,757,596	0	1,241,250	0
Denmark	3,293,900	0	2,380,175	0
Finland	598,919	0	504,529	0
France	6,517,737	173,339	7,360,724	265,000
Germany	31,873,699	482,800	22,428,850	258,000
Greece	372,150	0	1,654,040	0
Italy	3,023,300	0	2,711,679	166,000
Netherlands	6,436,348	0	4,102,228	0
Norway	2,417,712	0	3,111,657	0
Portugal	146,000	0	***	***
Spain	3,790,960	0	1,152,636	0
Sweden	4,184,273	0	4,262,622	0
Switzerland	2,378,748	0	2,049,571	44,000
United Kingdom	4,823,342	88,000	7,146,044	0
Others	161,250	0	193,675	0
Total	73,883,234	744,139	60,919,130	733,000
Asia Minor				
Israel	827,100	0	597,059	22,000
Saudi Arabia	873,174	0	212,574	22,000
United Arab Emirates	918,015	44,000	266,300	44,000
Others	777,213	0	333,576	44,000
Total	3,395,502	44,000	1,409,509	132,000
Eastern Europe				
Others	25,253	0	186,837	0
Total	25,253	0	186,837	0
Asia Oceania				
Hong Kong	353,395	0	345,104	0
India	118,625	2,637,600	114,147	4,412,640
Japan	10,501,923	900	7,355,821	0
Malaysia/Singapore	424,623	0	500,718	0
South Korea	2,477,250	0	1,307,775	0
Taiwan	1,304,835	0	703,785	0
Others	79,892	0	68,291	0
Total	15,260,543	2,638,500	10,395,641	4,412,640
New Zealand	191,802	0	210,925	0
Australia	1,484,851	0	1,214,318	0
Africa				
South Africa	***	***	203,931	0
Others	247,825	3,750	36,500	0
Total	247,825	3,750	240,431	0
Others	792	0	1,375	0
TOTAL DELIVERIES	100,305,810	3,636,639	79,426,171	5,297,640

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through September 30, 1991

Almond butter	20,974,668
Oil or feed	4,110,593
Airline	5,714,073
Other	<u>350,776</u>

Total	<u>31,150,110</u>
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Shipments	31,150,110
Commitments	3,328,084
Uncommitted	<u>8,624,443</u>

Total	<u>43,102,637</u>
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October 14, 1991

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ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

Industry Summary

	<u>Total Pounds</u> <u>07/01/91-09/30/91</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/90-09/30/90</u>	<u>% Total</u> <u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	179,894,599	86.416	246,826,312	82.135
Mission	1,287,229	0.618	3,318,997	1.104
Merced	2,151,981	1.034	4,256,510	1.416
Nepplus	1,408,960	0.677	4,800,699	1.597
Carmel	8,180,616	3.930	13,771,504	4.583
Peerless	1,697,716	0.816	2,946,137	0.980
Total Major Tonnage	194,621,101	93.490	275,920,159	91.816
<u>Mixed or Unknown</u>	917,623	0.441	1,776,500	0.591
<u>Lesser Tonnage*</u>	<u>12,633,729</u>	<u>6.069</u>	<u>22,817,294</u>	<u>7.593</u>
Total Receipts	208,172,453	100.000	300,513,953	100.000
* Butte				
California	644,350	0.310	1,424,510	0.474
Carrion	3,852,301	1.851	6,390,926	2.127
Drake	15,325	0.007	18,477	0.006
Fritz	6,824	0.003	35,689	0.012
Harvey	0	0.000	48,278	0.016
Hashem	308,748	0.148	276,080	0.092
IXL	224,825	0.108	353,225	0.118
Jeffries	3,553	0.002	17,556	0.006
Jordanolo	45,007	0.022	225,057	0.075
Le Grand	2,397	0.001	0	0.000
Livingston	37,899	0.018	125,785	0.042
Marchini	2,838	0.001	0	0.000
Milo	4,722	0.002	0	0.000
Mono	0	0.000	10,264	0.003
Monterey	125,923	0.060	633,322	0.211
N-73	16,208	0.008	13,924	0.005
Norman	0	0.000	49,990	0.017
Padre	56,299	0.027	73,649	0.025
Price	1,021	0.000	0	0.000
rosetta	5,666,829	2.722	9,667,832	3.217
Ruby	4,006	0.002	0	0.000
Sauret	62,382	0.030	43,017	0.014
Sonora	199,268	0.096	287,324	0.096
Thompson	394,827	0.190	16,264	0.005
Tioga	958,177	0.460	2,998,417	0.998
Tokyo	0	0.000	22,706	0.008
Yosemite	0	0.000	72,038	0.024
	0	0.000	12,964	0.004
Total Receipts	12,633,729	6.069	22,817,294	7.593

This report is subject to further verification of handler's reports.
October 14, 1991

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ALMONDS RECEIVED BY HANDLERS -Kernel Weight-

Industry Summary

	Total Pounds 07/01/91-09/15/91	% Total Receipts	Total Pounds 07/01/90-09/15/90	% Total Receipts
Major Tonnage				
Nonpareil	76,356,291	96.363	151,254,764	95.019
Mission	84,091	0.106	190,125	0.119
Merced	214,145	0.270	755,852	0.475
Nepplus	359,242	0.453	275,319	0.173
Carmel	395,203	0.499	1,373,991	0.863
Peerless	134,926	0.170	158,298	0.099
Total Major Tonnage	77,543,898	97.862	154,008,349	96.749
Mixed or Unknown	245,255	0.310	410,372	0.258
Lesser Tonnage*	1,448,659	1.828	4,764,161	2.993
Total Receipts	79,237,812	100.000	159,182,882	100.000
* Butte	151,959	0.192	129,407	0.081
California	375,197	0.474	1,224,661	0.769
Carrion	0	0.000	11,266	0.007
Drake	6,132	0.008	16,010	0.010
Fritz	0	0.000	123	0.000
Hashem	0	0.000	87,234	0.055
IXL	1,036	0.001	9,556	0.006
Jeffries	45,007	0.057	0	0.000
Jordanolo	6,182	0.008	0	0.000
Le Grand	0	0.000	38,417	0.024
Mono	52,950	0.067	430,902	0.271
Monterey	0	0.000	4,597	0.003
Norman	0	0.000	12,629	0.008
Price	720,315	0.909	2,279,342	1.432
Ruby	5,378	0.007	0	0.000
Sauret	66,747	0.084	130,217	0.082
Sonora	0	0.000	1,704	0.001
Thompson	17,756	0.022	388,096	0.244
	1,448,659	1.828	4,764,161	2.993

This report is subject to further verification of handler's reports.
 September 26, 1991