

Almond Industry Position Report

SEPTEMBER 2022

2022-2023 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2022-2023</u>	<u>2021-2022</u>	<u>% Change</u>
		<u>08/01 - 09/30</u> <u>Kernel Wt.</u>	<u>08/01 - 09/30</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2022	836.8	836,806,032	608,137,394	37.60%
2. Crop Receipts to Date	2,600.0	978,513,324	1,068,398,019	-8.41%
3. [2% Loss and Exempt]	<u>(52.0)</u>	<u>(19,570,266)</u>	<u>(21,367,960)</u>	
4. New Crop Marketable (2-3)	2,548.0	958,943,058	1,047,030,059	-8.41%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>3,384.8</u>	<u>1,795,749,090</u>	<u>1,655,167,453</u>	8.49%

Shipments by Handlers

7. Domestic	807.6	117,175,829	130,680,522	-10.33%
8. Export	<u>1,977.2</u>	<u>299,510,825</u>	<u>304,317,408</u>	-1.58%
9. Total Shipments	2,784.8	<u>416,686,654</u>	<u>434,997,930</u>	-4.21%
10. Forecasted Carryout	<u>600.0</u>			
11. Computed Inventory (6-9)		<u>1,379,062,436</u>	<u>1,220,169,523</u>	13.02%

Commitments (sold, not delivered)**

12. Domestic		338,449,140	304,149,231	11.28%
13. Export		<u>327,508,786</u>	<u>416,544,021</u>	-21.37%
14. Total Committed Shipments		<u>665,957,926</u>	<u>720,693,252</u>	-7.59%
15. Uncommitted Inventory (11-14)		<u>713,104,510</u>	<u>499,476,271</u>	42.77%

**Handlers reporting commitments represent 97% of the 2021/2022 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2022-2023 Crop Year		2021-2022 Crop Year	
		09/01 - 09/30	08/01 - 09/30	09/01 - 09/30	08/01 - 09/30
<u>DOMESTIC</u>	Shelled	39,628,476	81,330,026	41,751,522	85,239,565
	Manufactured	23,197,455	56,880,369	31,781,618	63,380,300
	Products	680,757	1,313,846	619,861	1,024,838
	Inshell	256,214	639,604	878,770	1,184,655
	(Interhandler Transfers)	<u>(5,044,515)</u>	<u>(8,689,740)</u>	<u>(8,802,821)</u>	<u>(14,412,161)</u>
	(Industry Purchases)	<u>(6,990,427)</u>	<u>(14,298,276)</u>	<u>(2,105,643)</u>	<u>(5,736,675)</u>
	Total:	<u>51,727,960</u>	<u>117,175,829</u>	<u>64,123,307</u>	<u>130,680,522</u>
			28%		30%
<u>EXPORT</u>	Shelled	76,014,259	196,973,332	76,048,972	167,535,018
	Manufactured	8,753,247	22,592,844	10,371,443	22,333,875
	Products	82,835	222,504	195,785	460,988
	Inshell	<u>51,806,245</u>	<u>79,722,145</u>	<u>76,904,584</u>	<u>113,987,527</u>
	Total:	<u>136,656,586</u>	<u>299,510,825</u>	<u>163,520,784</u>	<u>304,317,408</u>
			72%		70%
<u>NET SHIPMENTS</u>		<u>188,384,546</u>	<u>416,686,654</u>	<u>227,644,091</u>	<u>434,997,930</u>
			100%		100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>1,504,908</u>	<u>3,049,503</u>	<u>323,529</u>	<u>1,380,323</u>

Global Percent Total Shiments	2022/23 vs. 2021/22 YTD +/-	World Region Destination	2022 - 2023 - Current			2022 - 2023 - YTD			2021 - 2022 - Current			2021 - 2022 - YTD			
			Current Month - September, 2022			August 1 through September 30, 2022			Current Month - September, 2021			August 1 through September 30, 2021			
			SHELLED 62%	NKW 38%	Month TOTAL 100%	SHELLED 73%	NKW 27%	YTD TOTAL 100%	SHELLED 53%	NKW 47%	Month TOTAL 100%	SHELLED 63%	NKW 37%	YTD TOTAL 100%	
5%		NORTH AMERICA													
	-5%	Canada	4,673,856	0	4,673,856	10,526,684	0	10,526,684	5,555,573	0	5,555,573	11,104,023	0	11,104,023	
	9%	Mexico	3,139,835	0	3,139,835	5,797,061	0	5,797,061	2,680,325	0	2,680,325	5,303,474	0	5,303,474	
	0%	Ttl NORTH AMERICA	7,813,691	0	7,813,691	16,344,245	0	16,344,245	8,241,898	0	8,241,898	16,413,497	0	16,413,497	
		LATIN AMERICA/CARIBBEAN													
	-10%	Brazil	214,406	0	214,406	825,609	0	825,609	430,634	0	430,634	915,687	0	915,687	
	-34%	Chile	304,950	0	304,950	920,963	0	920,963	503,250	0	503,250	1,399,292	0	1,399,292	
	47%	Colombia	245,000	0	245,000	1,173,410	0	1,173,410	492,300	0	492,300	798,300	0	798,300	
	-28%	Costa Rica	67,245	0	67,245	270,595	0	270,595	167,600	0	167,600	376,600	0	376,600	
	45%	Peru	196,000	0	196,000	400,000	0	400,000	88,000	0	88,000	276,500	0	276,500	
	-3%	Ttl LATIN AMERICA/CARIBB	1,330,515	0	1,330,515	4,343,054	0	4,343,054	1,967,845	0	1,967,845	4,460,625	0	4,460,625	
	-1%	Total AMERICAS	9,144,206	0	9,144,206	20,687,299	0	20,687,299	10,209,743	0	10,209,743	20,874,122	0	20,874,122	
	27%		NORTHEAST ASIA												
		-7%	China/HongKong	5,067,288	13,291,940	18,359,228	10,215,606	17,459,244	27,674,850	5,233,872	17,589,067	22,822,939	8,662,895	21,140,353	29,803,248
		-27%	Japan	3,903,175	0	3,903,175	8,001,121	0	8,001,121	6,201,049	47,646	6,248,695	10,944,790	47,646	10,992,436
-50%		South Korea	2,732,307	0	2,732,307	6,159,716	0	6,159,716	5,933,011	0	5,933,011	12,401,937	0	12,401,937	
-21%		Taiwan	504,000	0	504,000	970,700	0	970,700	655,700	0	655,700	1,236,208	0	1,236,208	
-21%		Ttl NORTHEAST ASIA	12,206,770	13,291,940	25,498,710	25,347,143	17,459,244	42,806,387	18,023,632	17,636,713	35,660,345	33,245,830	21,187,999	54,433,829	
		SOUTHEAST ASIA													
-48%		Indonesia	90,494	0	90,494	497,501	0	497,501	68,040	0	68,040	965,712	0	965,712	
80%		Malaysia	189,260	0	189,260	765,286	0	765,286	185,500	0	185,500	425,444	0	425,444	
122%		Singapore	344,471	0	344,471	1,045,998	0	1,045,998	196,000	0	196,000	470,151	0	470,151	
83%		Thailand	421,550	768,100	1,189,650	1,517,800	799,811	2,317,611	668,900	0	668,900	1,265,300	0	1,265,300	
-17%		Vietnam	1,405,600	392,471	1,798,071	3,333,483	959,268	4,292,751	1,965,400	113,353	2,078,753	5,077,472	113,353	5,190,825	
6%		Ttl SOUTHEAST ASIA	2,557,383	1,160,571	3,717,954	7,328,662	1,759,079	9,087,741	3,220,162	113,353	3,333,515	8,454,971	113,353	8,568,324	
		SOUTH/CENTRAL ASIA													
0%		Afghanistan	436,000	27,248	463,248	1,339,000	112,298	1,451,298	0	0	0	0	0	0	
-39%	India	296,214	33,390,881	33,687,095	856,827	55,141,353	55,998,180	1,291,052	53,615,738	54,906,790	5,040,455	86,450,261	91,490,716		
235%	Kazakhstan	176,000	0	176,000	1,144,000	0	1,144,000	132,000	33,264	165,264	308,000	33,264	341,264		
182%	Pakistan	769,000	99,676	868,676	1,613,900	451,731	2,065,631	169,000	65,147	234,147	483,050	249,349	732,399		
-34%	Ttl SOUTH/CENTRAL ASIA	1,853,214	33,517,805	35,371,019	5,305,727	55,705,382	61,011,109	1,848,052	53,714,149	55,562,201	6,263,505	86,732,874	92,996,379		
	AUSTRALASIA/OCEANIA														
-4%	New Zealand	82,250	0	82,250	611,690	0	611,690	446,450	0	446,450	636,600	0	636,600		
-25%	Ttl AUSTRALASIA/OCEANIA	149,254	0	149,254	793,976	0	793,976	646,894	0	646,894	1,061,652	0	1,061,652		
-28%	Total ASIA-PACIFIC	16,766,621	47,970,316	64,736,937	38,775,508	74,923,705	113,699,213	23,738,740	71,464,215	95,202,955	49,025,958	108,034,226	157,060,184		
	WESTERN EUROPE														
-22%	Belgium	832,588	0	832,588	2,064,588	0	2,064,588	1,055,000	0	1,055,000	2,633,000	0	2,633,000		
-3%	Denmark	132,000	0	132,000	1,320,064	0	1,320,064	345,455	0	345,455	1,355,174	0	1,355,174		
25%	France	2,148,304	0	2,148,304	4,067,181	0	4,067,181	927,876	0	927,876	3,243,675	0	3,243,675		
13%	Germany	8,240,587	64,305	8,304,892	20,763,216	64,305	20,827,521	4,888,995	0	4,888,995	18,369,377	0	18,369,377		
17%	Greece	264,000	0	264,000	1,331,067	31,847	1,362,914	386,500	31,190	417,690	1,134,500	31,190	1,165,690		
0%	Italy	4,933,695	155,155	5,088,850	11,712,202	246,838	11,959,040	5,833,450	347,468	6,180,918	11,496,249	438,764	11,935,013		
-16%	Netherlands	5,417,114	0	5,417,114	10,099,533	0	10,099,533	4,332,660	0	4,332,660	12,074,141	0	12,074,141		
-11%	Norway	176,000	0	176,000	1,100,071	0	1,100,071	264,000	0	264,000	1,232,000	0	1,232,000		
40%	Portugal	132,000	0	132,000	308,000	0	308,000	132,000	0	132,000	220,000	0	220,000		
10%	Spain	10,008,213	124,557	10,132,770	33,313,568	216,294	33,529,862	13,268,238	150,262	13,418,500	30,359,480	165,904	30,525,384		
-16%	Sweden	554,443	0	554,443	1,064,885	0	1,064,885	654,400	0	654,400	1,264,800	0	1,264,800		
-37%	United Kingdom	778,351	12,242	790,593	2,925,551	12,242	2,937,793	2,106,875	62,767	2,169,642	4,623,980	62,767	4,686,747		
2%	Ttl WESTERN EUROPE	33,836,695	356,259	34,192,954	90,464,240	571,526	91,035,766	34,231,449	591,687	34,823,136	88,352,631	698,625	89,051,256		

Global Percent Total Shipments	2022/23 vs. 2021/22 YTD + / -	World Region Destination	2022 - 2023 - Current			2022 - 2023 - YTD			2021 - 2022 - Current			2021 - 2022 - YTD		
			Current Month - September, 2022			August 1 through September 30, 2022			Current Month - September, 2021			August 1 through September 30, 2021		
			SHELLED 62%	NKW INSHELL 38%	Month TOTAL 100%	SHELLED 73%	NKW INSHELL 27%	YTD TOTAL 100%	SHELLED 53%	NKW INSHELL 47%	Month TOTAL 100%	SHELLED 63%	NKW INSHELL 37%	YTD TOTAL 100%
24%		CENTRAL/EASTERN EUROPE												
	191%	Bulgaria	43,900	0	43,900	639,650	0	639,650	0	0	0	220,000	0	220,000
	-37%	Croatia	132,000	0	132,000	352,000	0	352,000	256,000	0	256,000	563,000	0	563,000
	300%	Czech Republic	132,000	0	132,000	527,976	0	527,976	0	0	0	132,000	0	132,000
	253%	Estonia	1,097,805	0	1,097,805	3,868,256	0	3,868,256	524,000	0	524,000	1,095,950	0	1,095,950
	166%	Georgia	607,000	0	607,000	1,170,250	0	1,170,250	396,000	0	396,000	440,000	0	440,000
	-9%	Latvia	44,000	0	44,000	352,000	0	352,000	176,000	0	176,000	388,000	0	388,000
	-38%	Lithuania	220,000	0	220,000	571,150	0	571,150	483,950	0	483,950	923,950	0	923,950
	41%	Poland	396,800	0	396,800	1,048,620	0	1,048,620	363,067	0	363,067	744,824	0	744,824
	72%	TII CENTRAL/EASTERN EUROPE	3,201,505	0	3,201,505	9,442,852	0	9,442,852	2,668,867	0	2,668,867	5,505,574	0	5,505,574
	6%	Total EUROPE	37,038,200	356,259	37,394,459	99,907,092	571,526	100,478,618	36,900,316	591,687	37,492,003	93,858,205	698,625	94,556,830
16%		MIDDLE EAST												
	0%	Cyprus	80,000	0	80,000	336,000	0	336,000	0	0	0	0	0	0
	334%	Israel	644,500	130,032	774,532	1,768,011	193,594	1,961,605	191,000	63,005	254,005	388,500	63,005	451,505
	71%	Jordan	1,206,275	143,887	1,350,162	2,648,525	207,135	2,855,660	636,000	63,900	699,900	1,606,000	63,900	1,669,900
	100%	Kuwait	154,000	0	154,000	451,700	0	451,700	65,800	31,950	97,750	193,800	31,950	225,750
	1,656%	Lebanon	160,500	0	160,500	500,500	0	500,500	0	0	0	28,500	0	28,500
	104%	Saudi Arabia	1,100,000	0	1,100,000	2,200,000	0	2,200,000	659,850	29,597	689,447	1,046,850	29,597	1,076,447
	107%	Turkey	2,735,764	2,195,488	4,931,252	9,607,424	2,461,673	12,069,097	1,412,101	2,509,419	3,921,520	2,977,101	2,851,739	5,828,840
	39%	United Arab Emirates	10,871,550	1,010,263	11,881,813	23,948,797	1,364,512	25,313,309	10,587,400	2,150,811	12,738,211	16,011,050	2,214,485	18,225,535
	65%	TII MIDDLE EAST	17,251,589	3,479,670	20,731,259	41,962,957	4,226,914	46,189,871	13,812,151	4,848,682	18,660,833	22,682,801	5,254,676	27,937,477
		NORTH AFRICA												
479%	Algeria	352,000	0	352,000	3,300,000	0	3,300,000	262,000	0	262,000	570,000	0	570,000	
200%	Egypt	176,000	0	176,000	395,750	0	395,750	44,000	0	44,000	132,000	0	132,000	
233%	Libya	0	0	0	880,000	0	880,000	132,000	0	132,000	264,000	0	264,000	
383%	Morocco	3,237,050	0	3,237,050	10,397,124	0	10,397,124	1,054,000	0	1,054,000	2,151,650	0	2,151,650	
380%	TII NORTH AFRICA	3,765,050	0	3,765,050	14,972,874	0	14,972,874	1,492,000	0	1,492,000	3,117,650	0	3,117,650	
	SUB-SAHARAN AFRICA													
368%	South Africa	854,250	0	854,250	3,452,525	0	3,452,525	463,250	0	463,250	737,170	0	737,170	
352%	TII SUB-SAHARAN AFRICA	884,675	0	884,675	3,482,950	0	3,482,950	463,250	0	463,250	771,145	0	771,145	
103%	Total MIDDLE EAST/AFRICA	21,901,314	3,479,670	25,380,984	60,418,781	4,226,914	64,645,695	15,767,401	4,848,682	20,616,083	26,571,596	5,254,676	31,826,272	
28%	-2%	TOTAL EXPORTS	84,850,341	51,806,245	136,656,586	219,788,680	79,722,145	299,510,825	86,616,200	76,904,584	163,520,784	190,329,881	113,987,527	304,317,408
	-10%	TOTAL DOMESTIC			51,727,960			117,175,829			64,123,307			130,680,522
100%	-4%	GRAND TOTAL SHIPMENTS			188,384,546			416,686,654			227,644,091			434,997,930



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2022 through September 30, 2022

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	28,505,120	35,555,840	1,027,290	2.91%	2.89%
Avalon	1,437,070	1,720,247	68,581	0.15%	3.99%
Bennett-Hickman	2,861,492	3,801,398	148,163	0.29%	3.90%
Butte	11,214,415	15,501,918	282,556	1.15%	1.82%
Butte/Padre	57,575,838	68,312,349	1,134,168	5.88%	1.66%
Carmel	13,248,460	20,281,728	399,851	1.35%	1.97%
Folsom	58,752	123,264	2,815	0.01%	2.28%
Fritz	2,083,833	4,486,190	120,648	0.21%	2.69%
Independence	172,278,576	178,002,063	3,591,540	17.61%	2.02%
Livingston	842,701	820,234	34,160	0.09%	4.16%
Marchini	0	205,850	4,181	0.00%	2.03%
Marcona	112,228	104,584	363	0.01%	0.35%
Mission	111,946	288,707	3,587	0.01%	1.24%
Mixed	7,442,866	13,284,381	694,747	0.76%	5.23%
Mono	142,835	138,728	2,312	0.01%	1.67%
Monterey	67,887,998	84,913,377	2,170,876	6.94%	2.56%
Morley	84,058	140,350	1,125	0.01%	0.80%
Neplus	222,897	309,746	3,511	0.02%	1.13%
Nonpareil	550,334,189	587,754,786	11,388,803	56.24%	1.94%
Padre	3,275,746	3,726,426	28,222	0.33%	0.76%
Peerless	362,801	692,222	3,880	0.04%	0.56%
Price	6,328,821	8,199,069	85,464	0.65%	1.04%
Ruby	0	0	0	0.00%	0.00%
Shasta	10,949,409	11,288,099	165,434	1.12%	1.47%
Sonora	4,557,948	7,004,448	174,939	0.47%	2.50%
Supareil	2,190,456	2,576,037	77,954	0.22%	3.03%
Tokyo	30,559	33,728	254	0.00%	0.75%
Winters	1,368,482	1,856,356	55,536	0.14%	2.99%
Wood Colony	32,727,101	41,269,043	832,182	3.34%	2.02%
Major Varieties Sub Total	978,236,597	1,092,391,168	22,503,142	99.97%	2.06%
Minor Varieties Sub Total	276,727	570,953	12,126	0.03%	2.12%
Grand Total All Varieties	978,513,324	1,092,962,121	22,515,268	100.00%	2.06%

This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates

Almond Board of California
Record Breaking History
Million Pounds

Domestic	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	-1.7%	65.45	66.56	65.93	62.45	67.05	67.25	58.80	53.98	51.14	50.67
September	-19.3%	51.73	64.12	63.58	54.35	50.08	50.44	58.20	50.60	48.48	49.63
October			65.19	73.76	62.55	68.18	63.91	60.11	50.50	64.23	59.42
November			65.00	67.69	60.70	64.22	61.12	52.25	48.80	51.56	58.86
December			64.30	60.76	57.49	53.38	52.97	49.17	42.82	48.13	47.14
January			66.57	58.76	71.17	65.30	60.18	57.29	44.99	53.07	52.25
February			53.38	70.23	64.36	58.41	53.75	51.81	51.11	49.27	54.47
March			71.84	71.26	79.67	60.71	63.28	56.20	41.70	56.26	57.01
April			62.43	70.07	77.70	67.67	73.30	50.77	50.95	58.74	50.87
May			64.14	69.89	57.15	66.16	66.29	58.60	53.36	52.35	54.64
June			63.92	65.25	58.50	57.15	62.28	65.30	53.36	54.31	53.35
July			57.18	70.89	68.15	62.87	59.95	57.47	51.03	51.86	53.50
Total	-10.33%	117.18	764.64	808.08	774.25	741.17	734.73	675.96	593.19	639.40	641.81

Export	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	15.7%	162.85	140.80	127.12	85.28	87.18	101.32	111.22	72.19	90.55	97.26
September	-16.4%	136.66	163.52	197.39	141.89	118.77	140.14	143.36	92.38	114.55	127.48
October			151.88	235.92	202.95	178.93	182.58	175.44	112.08	140.41	169.19
November			155.90	195.49	175.19	173.41	167.34	135.26	91.72	94.00	139.58
December			124.50	196.14	148.47	146.22	151.59	107.05	92.60	100.00	110.46
January			110.64	135.53	149.32	144.31	133.32	108.51	84.25	62.30	108.03
February			145.78	163.97	137.42	128.54	136.38	100.46	103.94	90.71	94.87
March			173.14	195.39	128.56	124.24	130.67	121.99	119.38	133.88	94.28
April			182.81	179.84	103.50	109.34	103.10	101.21	116.59	92.36	86.85
May			193.40	149.51	96.74	112.56	92.01	112.09	124.71	87.25	89.09
June			214.67	155.24	116.86	108.02	94.49	111.75	120.66	96.49	99.48
July			112.25	158.50	111.98	91.32	83.86	96.49	87.55	70.65	79.01
Total	-1.58%	299.51	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58

Net	22/23 vs. 21/22	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15	13/14
August	10.1%	228.30	207.35	193.05	147.73	154.23	168.57	170.02	126.17	141.69	147.93
September	-17.2%	188.38	227.64	260.97	196.24	168.85	190.58	201.56	142.98	163.02	177.11
October			217.07	309.68	265.50	247.11	246.49	235.55	162.58	204.64	228.61
November			220.91	263.18	235.90	237.63	228.46	187.51	140.52	145.56	198.45
December			188.81	256.90	205.96	199.60	204.56	156.22	135.42	148.14	157.60
January			177.21	194.29	220.50	209.61	193.50	165.80	129.24	115.37	160.27
February			199.16	234.21	201.78	186.95	190.13	152.26	155.05	139.98	149.34
March			244.98	266.65	208.22	184.95	193.95	178.19	161.08	190.14	151.29
April			245.24	249.91	181.19	177.01	176.40	151.98	167.55	151.09	137.72
May			257.55	219.41	153.89	178.72	158.30	170.69	178.07	139.60	143.73
June			278.59	220.50	175.37	165.17	156.76	177.05	174.01	150.80	152.82
July			169.42	229.39	180.13	154.19	143.81	153.97	138.58	122.51	132.51
Total	-4.21%	416.69	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38